



WEEKLY AGRICULTURAL REPORT

MARCH 4, 2021



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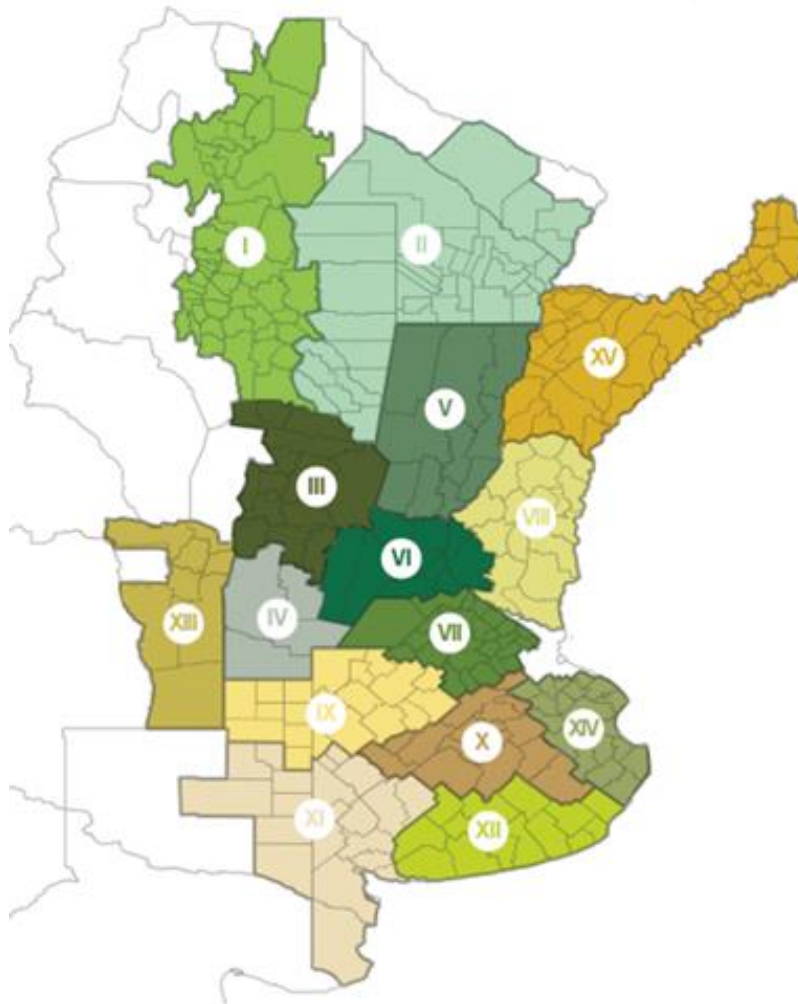
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 4 TO 10, 2021:

PRECIPITATIONS OVER THE NORTH AND EAST OF THE AGRICULTURAL AREA, COUPLED WITH A DROP IN TEMPERATURES. FINAL RETURN OF TROPICAL CONDITIONS.

At the beginning of the perspective, the front, which has been affecting the region since last week, will bring abundant rainfalls to the north of the agricultural area, and moderate/ scarce values to the rest. Coupled with the front, the entry of southerly winds will drop temperatures over the south and center of the agricultural region. Towards the middle of the first stage in the perspective, tropical winds will return, raising temperatures across the region, with the exception of the hilly areas of the West.



SOYBEAN

High temperatures and dry weather continue affecting the crop growth over most part of the south and center of the agricultural area. In addition to the expected reductions in yields in the east-center of Entre Ríos, the north of La Pampa, the west of Buenos Aires and the south belt, there is also the risk of area loss for second-crop soybeans. To date, only 10 % of the 17,2 M planted hectares inform a good condition, down 5 % from last week's crop condition. We maintain our production estimate at 46 M tons. This projection remains subject to the weather conditions over the coming weeks.

CORN

Over the last week, the harvest of corn has mainly expanded into the center of the national agricultural area. To date, the cereal is 1.9 % collected. Weekly progress is estimated at 1.1 percentage points. Most of the fieldwork progress corresponds to the collection of plots in the north-center of Santa Fe, the east-center of Entre Ríos and the corn belts. We maintain our final production estimate at 46 M tons for the current season, down 5.5 M Tons YoY (Production season 2019/20: 51.5 M tons). On the other hand, no significant rainfalls have been recorded in the east of the country while late-planting corn goes through a critical period.

SUNFLOWER

To date, sunflower is 26,3% collected. Weekly and YoY progress stand at 7 and - 17.3 percentage points, respectively. Since our previous report, harvesting has accelerated in the south of the agricultural area, with average yields between 2.02 and 2.81 T / ha. The presence of vain grains due to pollination failures and the presence of stem canker (*Phomopsis helianthin*) cause uncertainty about the future yields, and compromise the current production projection of 2.7 M tons.

GRAIN SORGUM

To date, a large part of the plots planted at the beginning of the sowing window are filling grains. The yield expectations still remain close to the averages of the last campaign in the main-sorghum producing areas. Under this scenario, we maintain our current production projection of 3 M tons, up 500,000 YoY. On the other hand, sugarcane aphid controls continue to be surveyed in the north and center of the national agricultural area.



Annex



SOYBEAN

2020/21 Season

Data to: March 03, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	100,0	1.369.476
II NEA	1.540.000	1.664.000	100,0	1.664.000
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
TOTAL	17.100.000	17.200.000	100,0	17.200.000

CORN

2020/21 Season

Data to: March 03, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	-	900.000	-	-	-	
IV	S Cba	792.000	-	775.000	-	-	-	
V	NCnt SFe	234.000	1.350	238.650	15,1	35.940	52,7	189.325
VI	North Belt	670.000	1.500	598.500	5,9	35.595	73,3	261.085
VII	South Belt	540.000	950	459.050	4,3	19.733	65,6	129.447
VIII	ECnt ER	320.000	900	333.100	8,7	28.985	59,6	172.709
IX	N LP-W BA	665.000	-	690.000	-	-	-	-
X	Cnt BA	327.000	-	333.000	-	-	-	-
XI	SW BA-S LP	165.000	-	168.000	-	-	-	-
XII	SE BA	233.000	-	242.000	-	-	-	-
XIII	SL	325.000	-	293.000	-	-	-	-
XIV	Cuenca Sal	112.000	-	118.000	-	-	-	-
XV	Others	30.000	-	32.000	-	-	-	-
TOTAL		6.300.000	4.700	6.295.300	1,9	120.252	62,6	752.566

SUNFLOWER

2020/21 Season

Data to: March 03, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	420	5.080	83,0	4.216	18,7	9.332
IV	S Cba	21.000	100	20.900	8,0	1.672	20,0	3.344
V	NCnt SFe	160.000	13.500	146.500	100,0	146.500	21,0	307.163
VI	North Belt	10.500	360	10.140	60,0	6.084	23,5	14.294
VII	South Belt	8.500	370	8.130	91,0	7.398	26,0	19.256
VIII	ECnt ER	7.500	80	7.420	15,0	1.113	19,0	2.115
IX	N LP-W BA	122.000	420	121.580	9,7	11.805	28,1	33.128
X	Cnt BA	69.000	230	68.770	10,8	7.448	22,6	16.832
XI	SW BA-S LP	340.000	800	339.200	9,3	31.580	20,2	63.776
XII	SE BA	364.000	710	363.290	9,8	35.530	21,7	77.083
XIII	SL	19.000	140	18.860	12,0	2.263	18,0	4.074
XIV	Cuenca Sal	100.000	450	99.550	15,0	14.933	26,0	38.825
XV	Others	8.000	320	7.680	80,0	6.144	17,4	10.703
TOTAL		1.300.000	24.400	1.275.600	26,3	335.186	20,3	678.837

SORGHUM

2020/21 Season

Data to: March 03, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	22.000	28.000	100,0	28.000
II NEA	198.000	250.000	100,0	250.000
III NCnt Cba	70.000	80.000	100,0	80.000
IV S Cba	25.000	35.000	100,0	35.000
V NCnt SFe	135.000	175.000	100,0	175.000
VI North Belt	25.000	30.000	100,0	30.000
VII South Belt	14.000	20.000	100,0	20.000
VIII ECnt ER	60.000	76.000	100,0	76.000
IX N LP-W BA	36.000	48.000	100,0	48.000
X Cnt BA	9.000	12.000	100,0	12.000
XI SW BA-S LP	72.000	92.500	100,0	92.500
XII SE BA	8.000	13.000	100,0	13.000
XIII SL	40.000	50.000	100,0	50.000
XIV Cuenca Sal	23.000	26.000	100,0	26.000
XV Others	13.000	14.500	100,0	14.500
TOTAL	750.000	950.000	100,0	950.000